



December 17, 2010

To whom it may concern:

Company: SOHGO SECURITY SERVICES CO., LTD.  
 Representative: Atsushi Murai, President and Representative Director  
 (Securities Code: 2331, TSE 1<sup>st</sup> Sec.)  
 Contact: Teruhiko Wakaki, General Manager of IR Office  
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### Notice Concerning the Acquisition of Shares of Japan Facilio (to become a subsidiary)

SOHGO SECURITY SERVICES CO., LTD. (the Company) is pleased to announce that at a meeting of its Board of Directors held on December 17, 2010, a resolution was passed for the Company to enter into a share transfer agreement with AP Logistics Co., Ltd. regarding the acquisition of 88.82% of the outstanding shares (16,236,834 shares) of common stock of Japan Facilio Co., Ltd. (hereafter, Japan Facilio) held by AP Logistics Co., Ltd., and for the conclusion of a share purchase and sale agreement. The details are as outlined below.

#### 1. Rationale of share acquisition

Japan Facilio is a company engaged primarily in facility construction work focused on plumbing and electrical work operations. As a provider of security and other services nationwide, the Company will, by making Japan Facilio its subsidiary, aim to develop a system that accommodates even such needs of customers that had traditionally been difficult to handle, promote improved convenience for customers, and reinforce the earnings ability of the Group, while also strengthening sales activities for security and other businesses through the operations of Japan Facilio to enhance the corporate value of the Company.

#### 2. Profile of Japan Facilio

(1) Company name	Japan Facilio Co., Ltd.	
(2) Head Office address	6 Fl. Aoyama Building, 12-28 Kita Aoyama 2-chome, Minato-ku, Tokyo	
(3) Representative	Nobuhiro Kumagai, President and Representative Director	
(4) Main lines of business	Electrical facilities, air-conditioning devices, sanitary facilities, maintenance business, plant and environmental business, railroad-related business, renewal business	
(5) Capital	¥2,500 million	
(6) Date established	April 5, 1948	
(7) Principal shareholders and percentages of total shares owned	AP Logistics Co., Ltd.	88.82%
	Kintetsu Corporation	6.56%
	Japan Trustee Services Bank, Ltd. (trust account #4)	2.19%
	Kintetsu Electrical Engineering Co., Ltd.	1.12%
	SMBC Venture Capital	0.55%
	Kintetsu Jutaku Kanri Co., Ltd.	0.46%
	KINTETSU Department Store Co., Ltd.	0.28%

(8) Relationship with the Company	1) Capital relationship	There is no capital relationship to note between Japan Facilio and the Company. There is also no capital relationship to note between the related parties and affiliates of Japan Facilio and those of the Company.
	2) Personal relationship	There is no personal relationship to note between Japan Facilio and the Company. There is also no personal relationship to note between the related parties and affiliates of Japan Facilio and those of the Company.
	3) Business relationship	There is no business relationship to note between Japan Facilio and the Company. There is also no business relationship to note between the related parties and affiliates of Japan Facilio and those of the Company.

(9) Business results of Japan Facilio for the three most recent years

Fiscal year	Fiscal year ended September 30, 2008	Fiscal year ended September 30, 2009	Fiscal year ended September 30, 2010
Net assets	¥5,139 million	¥5,321 million	¥5,231 million
Total assets	¥18,599 million	¥18,071 million	¥14,029 million
Net asset per share	¥281.13	¥291.09	¥286.16
Net sales	¥26,511 million	¥20,745 million	¥17,088 million
Recurring profit	¥649 million	¥613 million	¥121 million
Net income	¥196 million	¥374 million	¥108 million
Net income per share	¥10.72	¥20.46	¥5.93
Dividend per share	¥10.50	¥10.50	-

3. Profile of the party selling shares

(1) Name of company	AP Logistics Co., Ltd.	
(2) Head Office address	5 Fl. Bonheur Aoyama, 1-18 Aoyama 5-chome, Minato-ku, Tokyo	
(3) Representative	Hiroshi Takeda, Representative Director	
(4) Main business activities	Acquisition, holding, etc. of securities	
(5) Date established	June 14, 2006	
(6) Relationship with the Company	Capital relationship	There is no capital relationship to note between AP Logistics and the Company. There is also no capital relationship to note between the related parties and affiliates of AP Logistics and those of the Company.
	Personal relationship	There is no personal relationship to note between AP Logistics and the Company. There is also no personal relationship to note between the related parties and affiliates of AP Logistics and those of the Company.
	Business relationship	There is no business relationship to note between AP Logistics and the Company. There is also no business relationship to note between the related parties and affiliates of AP Logistics and those of the Company.
	Applicability as related party	AP Logistics does not correspond to a related party of the Company. The related parties and affiliates of AP Logistics do not correspond to related parties of the Company.

4. Number of shares to acquire, acquisition value, and shareholding status before and after acquisition

(1) Number of shares held before acquisition	0 shares (Number of voting rights: 0) (Holding ratio: 0.0%)
(2) Number of shares acquired	16,236,834 shares (Number of voting rights: 16,236) (Percentage against issued shares: 88.82%) (Acquisition value: ¥6.3 billion (plan))
(3) Number of shares held after acquisition	16,236,834 shares (Number of voting rights: 16,236) (Percentage against issued shares: 88.82%)

5. Schedule

(1) Resolution by the Board of Directors	December 17, 2010
(2) Date of conclusion of share transfer agreement	December 17, 2010
(3) Date of share acquisition	Date agreed separately on and by March 31, 2011

6. Future outlook

As a result of this share acquisition, Japan Facilio will become a consolidated subsidiary of the Company. With regard to the impact on the consolidated financial results for the fiscal year ending March 2011 after the transfer of the subsidiary, we will issue a separate notice if disclosure is deemed necessary.