

2025年3月期第1四半期  
決算説明資料  
Financial Results  
for 1Q FY2025

# 総合警備保障株式会社

SOHGO SECURITY SERVICES CO., LTD.

証券コード 2331（東京証券取引所プライム市場）  
Securities Code: 2331(TSE Prime Market)



# Profit and Loss for 1Q FY2025(YoY)

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## YoY/Gap

(Unit: Billion)	1Q FY2024	1Q FY2025	YoY	Change
Net Sales	121.5	129.0	7.4	6.1%
Operating Income	8.6	7.2	(1.4)	(16.5%)
Ordinary Income	9.1	7.8	(1.2)	(14.1%)
Profit Attributable to Owners of the Parent	5.1	4.2	(0.9)	(17.5%)

# Net Sales by Business Segment

## YoY/Gap

(Unit:Billion)	1Q FY2024		1Q FY2025		YoY	Change
	Net Sales	% to total sales	Net Sales	% to total sales		
Security Services	92.2	75.9%	94.1	72.9%	1.8	2.0%
Electronic Security Services	39.5	32.6%	40.6	31.5%	1.0	2.8%
HOME ALSOK Services	5.7	4.7%	5.7	4.5%	0.0	0.5%
Stationed Security Services	30.2	24.9%	29.6	23.0%	(0.5)	(1.9%)
Transportation Security Services	16.7	13.8%	18.0	14.0%	1.2	7.7%
Facility Management Services etc.	15.1	12.5%	15.3	11.9%	0.1	1.3%
Long-term Care Services	12.5	10.3%	13.0	10.1%	0.4	3.9%
Overseas Services	1.6	1.3%	6.5	5.0%	4.8	302.1%
<b>Total</b>	<b>121.5</b>	<b>100.0%</b>	<b>129.0</b>	<b>100.0%</b>	<b>7.4</b>	<b>6.1%</b>

# Change to Reportable Segments

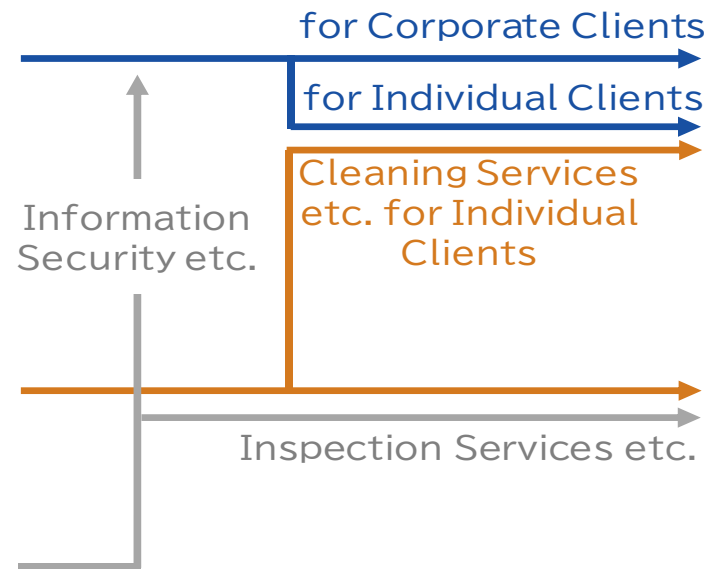
## Change in reportable segments from 1Q for the fiscal year ending March 31, 2025

[Background]

- (1) Aligned reportable segments with the seven divisional structure that commenced from fiscal year ended March 31, 2024
- (2) Expanded Overseas Sales

(Before the Change)

<b>Security Services</b>
Electronic Security Services
※Including Services for Corporate and Individual clients
Stationed Security Services
Transportation Security Services
General Property Management and Fire Protection Services
Long-term Care Services
Other Services



(After the Change)

<b>Security Services</b>
Electronic Security Services
HOME ALSOK Services
Stationed Security Services
Transportation Security Services
Facility Management Services etc.
Long-term Care Services
Overseas Services※

※Account for sales overseas of each segment (Electronic Security, Stationed Security, General Property Management and Fire Protection and other Services)

# (Reference) Net Sales by Previous Business Segment

## YoY/Gap

(Unit: ¥Billion)	1Q FY2024	1Q FY2025	YoY	Change
Security Services	92.3	95.6	3.3	3.6%
General Property Management and Fire Protection Services	15.4	16.7	1.3	8.5%
Long-term Care Services	12.5	13.0	0.4	3.9%
Other Services	1.2	3.5	2.3	183.4%
<b>Total</b>	<b>121.5</b>	<b>129.0</b>	<b>7.4</b>	<b>6.1%</b>

(Reference)  
Operating Income · Operating Income to Sales

1Q FY2024		1Q FY2025	
9.2	10.0%	7.7	8.1%
1.2	7.8%	1.2	7.4%
0.3	2.6%	0.3	2.9%
0.2	19.7%	0.2	7.5%
8.6	7.2%	7.2	5.6%

※Company-wide expenses that cannot be attributed to any specific reportable segment have been omitted.

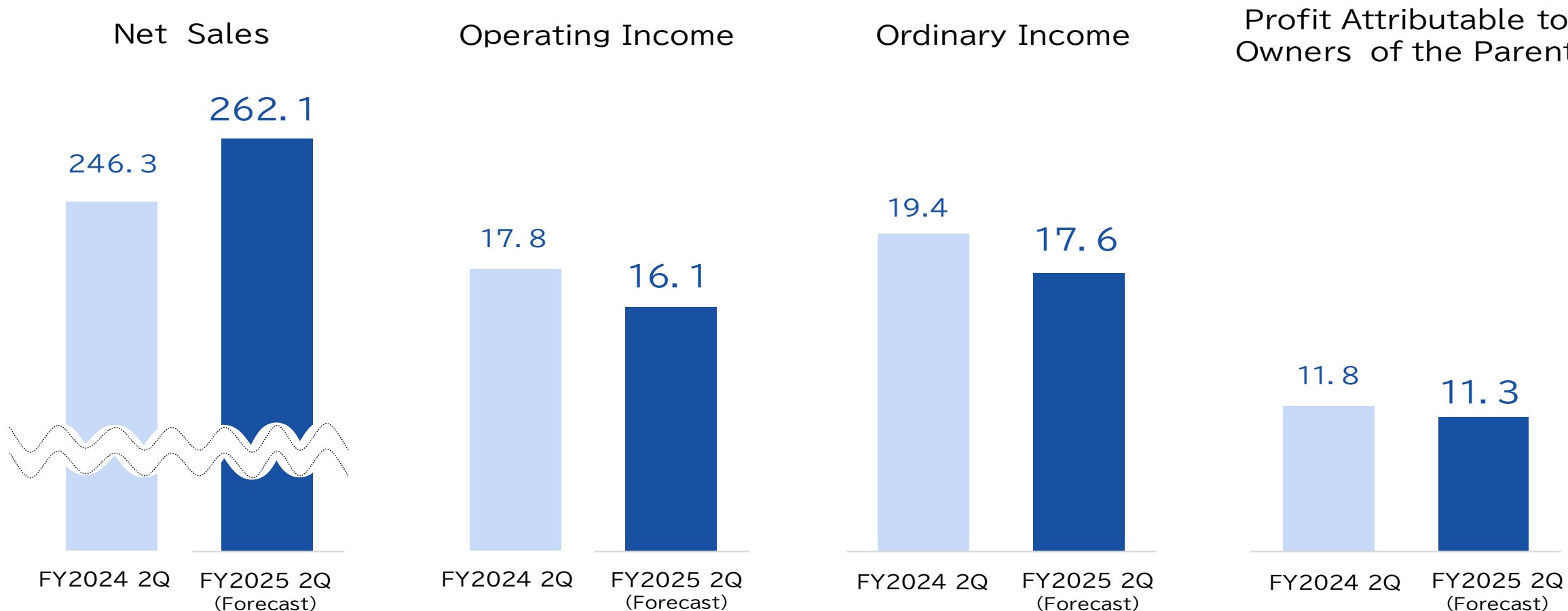
## Sales Breakdown of Security Services

(Unit: ¥Billion)	1Q FY2024	1Q FY2025	YoY	Change
Electronic Security Services	44.2	45.3	1.0	2.4%
Stationed Security Services	31.3	32.3	0.9	3.1%
Transportation Security Services	16.7	18.0	1.2	7.7%

## Business Forecast for 2Q of FY2025

(Unrevised from the figures announced on May 14, 2024)

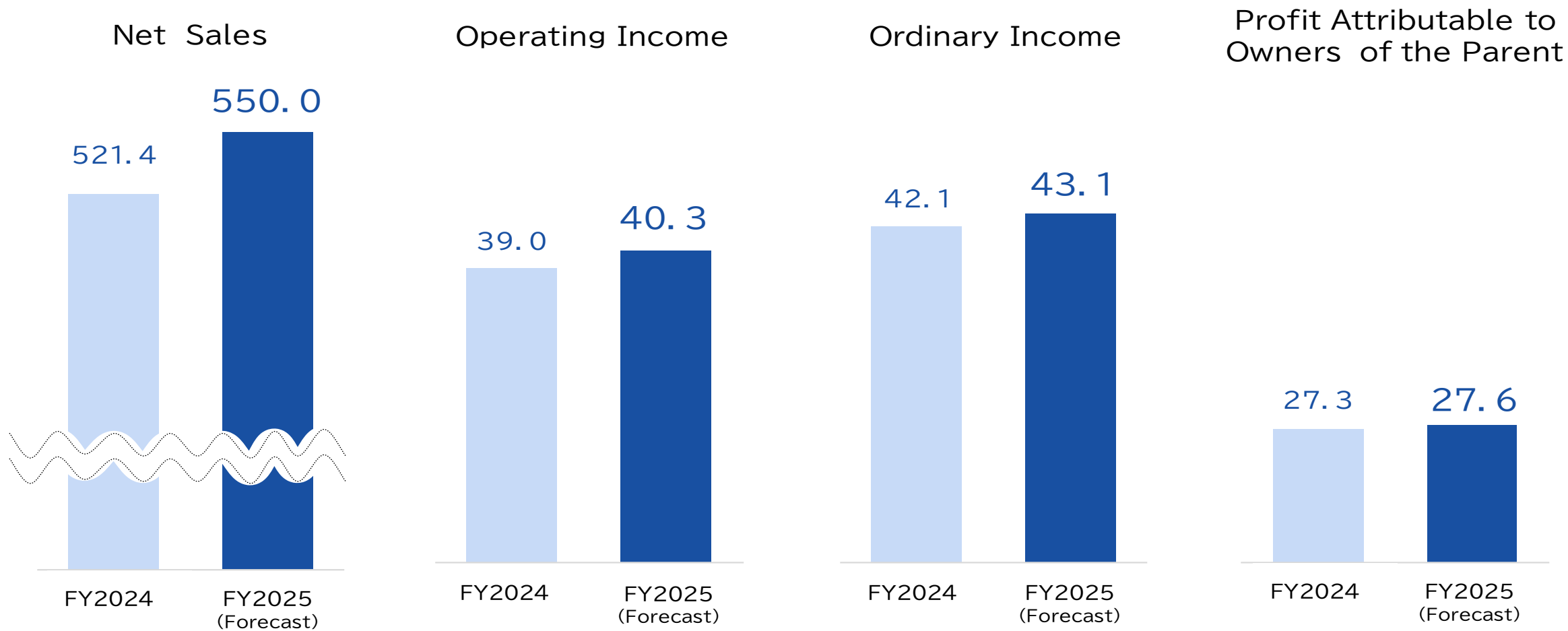
(Unit: Billion)



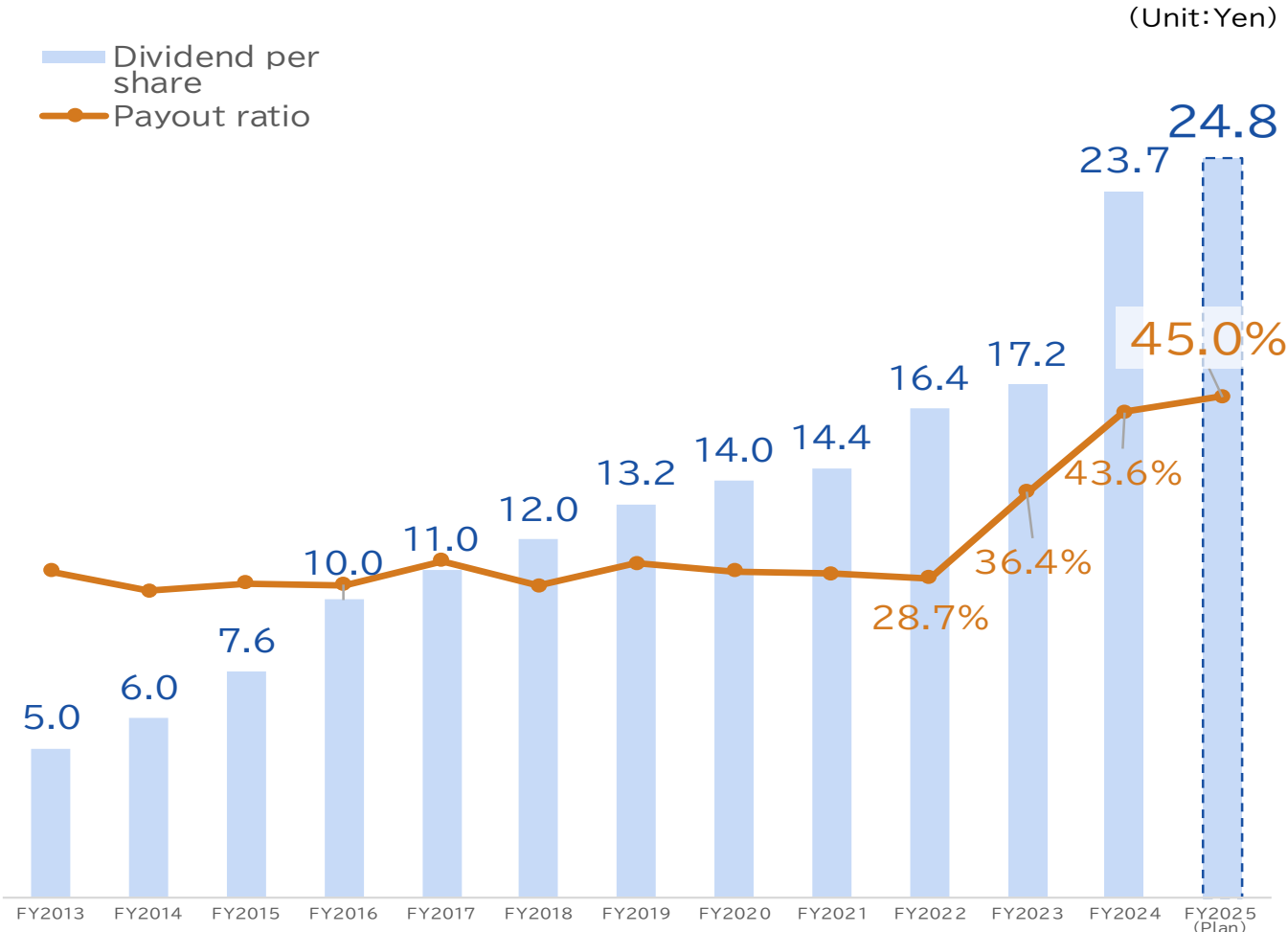
## Business Forecast for FY2025

(Unrevised from the figures announced on May 14, 2024)

(Unit:Bilion)



## Dividend Per Share(Yen)・Payout Ratio



**FY2025(Plan)**

**24.8yen/year**  
(12.4Yen)Interim  
(12.4Yen)Year-end

\*Subject to change due to fluctuations in business performance.

### Acquisition of Treasury Stock

(Announced on May 14, 2024)

[Acquisition Period]

May 15, 2024~October 31, 2024

[Total Amount of Stock Acquisition]

15.0 billion yen(maximum)

as of July 31, 2024: 9.3billion yen acquired



Figures regarding the company's current plans and strategies that are not historical facts are forecasts of future performance, which contain risks and uncertainty.

Actual performance may differ widely from these figures as a result of economic conditions, competitive situation, progress in technology and other factors. Investors are advised to use independent judgement before making any investment.

In accordance with accounting standards, only prior-year results have been reclassified for past business segment results.