

2025年3月期第3四半期
決算説明資料
Financial Results
for 3Q FY2025

総合警備保障株式会社

SOHGO SECURITY SERVICES CO., LTD.

証券コード 2331（東京証券取引所プライム市場）
Securities Code: 2331(TSE Prime Market)



Profit and Loss for 3Q FY2025(YoY)

YoY/Gap

(Unit: Billion)	3Q FY2024	3Q FY2025	YoY	Change
Net Sales	378.9	400.5	21.5	5.7%
Operating Income	26.9	26.5	(0.3)	(1.5%)
Ordinary Income	29.2	28.8	(0.4)	(1.6%)
Profit Attributable to Owners of Parent	18.4	17.5	(0.9)	(5.0%)

Net Sales by Business Segment

YoY/Gap

(Unit:Billion)	3Q FY2024		3Q FY2025		YoY	Change
	Net Sales	% to total sales	Net Sales	% to total sales		
Security Services	279.9	73.9%	288.8	72.1%	8.9	3.2%
Electronic Security Services	122.5	32.3%	126.0	31.5%	3.4	2.8%
HOME ALSOK Services	17.1	4.5%	18.2	4.5%	1.0	6.4%
Stationed Security Services	89.1	23.5%	91.5	22.9%	2.4	2.8%
Transportation Security Services	51.1	13.5%	52.9	13.2%	1.8	3.6%
Facility Management Services etc.	51.4	13.6%	51.8	12.9%	0.3	0.7%
Long-term Care Services	38.1	10.1%	40.0	10.0%	1.9	5.0%
Overseas Services	9.4	2.5%	19.7	4.9%	10.2	108.8%
Total	378.9	100.0%	400.5	100.0%	21.5	5.7%

(Reference) Net Sales by Previous Business Segment

YoY/Gap

(Unit: ¥Billion)	3Q FY2024	3Q FY2025	YoY	Change
Security Services	281.8	294.0	12.1	4.3%
General Property Management and Fire Protection Services	53.1	56.0	2.9	5.5%
Long-term Care Services	38.1	40.0	1.9	5.0%
Other Services	5.8	10.3	4.5	78.5%
Total	378.9	400.5	21.5	5.7%

(Reference)
Operating Income · Operating Income to Sales

3Q FY2024		3Q FY2025	
27.4	9.7%	27.3	9.3%
4.8	9.2%	4.8	8.7%
1.1	3.0%	1.1	2.9%
0.6	10.7%	0.6	6.1%
26.9	7.1%	26.5	6.6%

※Company-wide expenses that cannot be attributed to any specific reportable segment have been omitted.

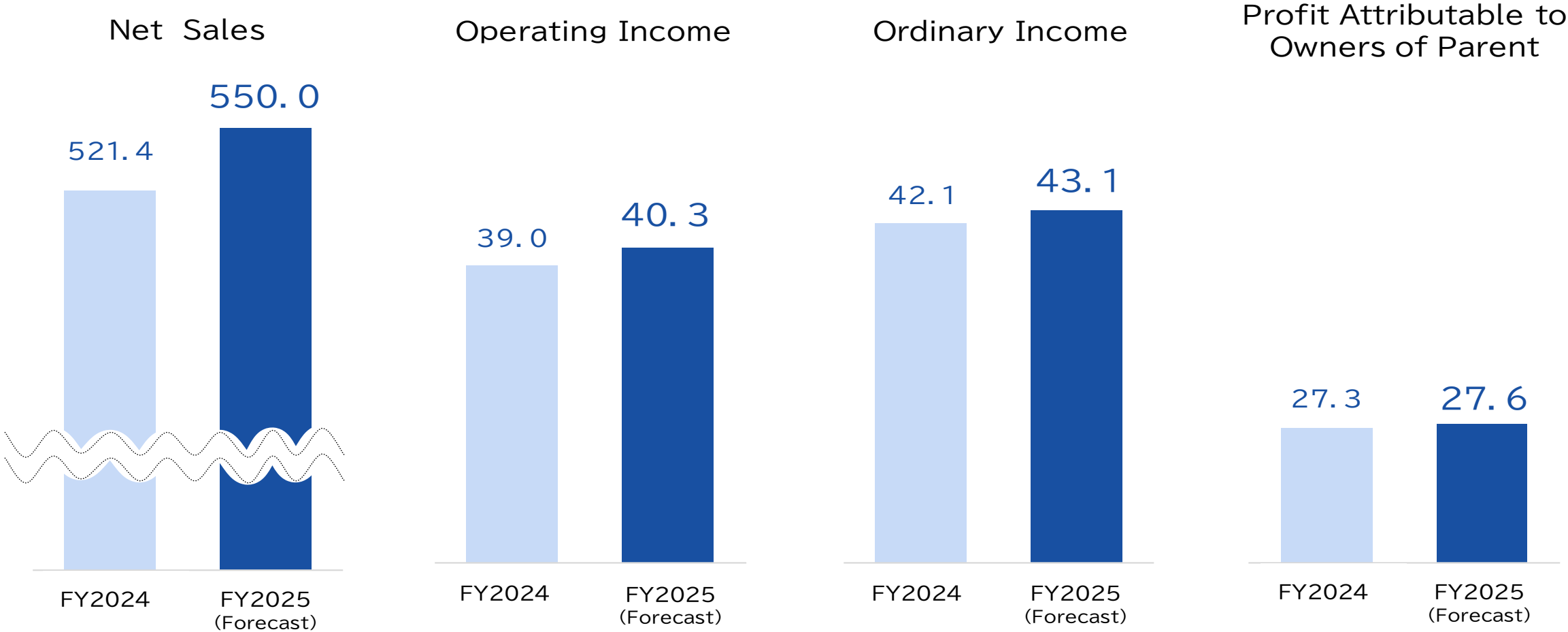
Sales Breakdown of Security Services

(Unit: ¥Billion)	3Q FY2024	3Q FY2025	YoY	Change
Electronic Security Services	136.5	140.9	4.4	3.3%
Stationed Security Services	94.2	100.0	5.7	6.1%
Transportation Security Services	51.1	52.9	1.8	3.6%

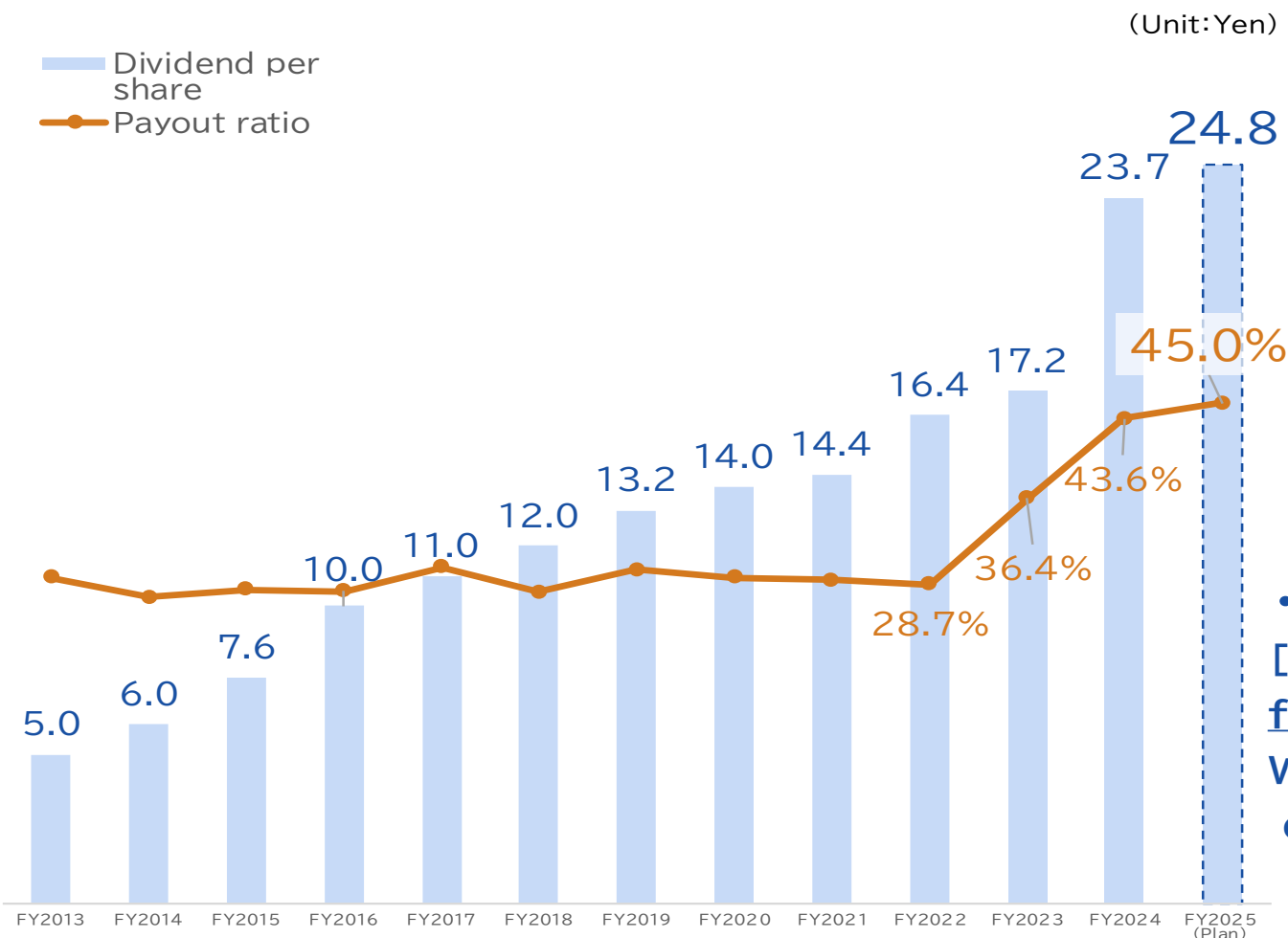
Business Forecast for FY2025

(Unrevised from the figures announced on May 14, 2024)

(Unit:Bilion)



Dividend Per Share(Yen)・Payout Ratio



FY2025(Plan)

24.80yen/year
(12.40Yen)Interim
(12.40Yen)Year-end

*Subject to change due to fluctuations in business performance.

•Acquisition of Treasury Stock
[Acquisition Period]
from May to September 2024
We will continue to make comprehensive decisions based on the business environment.

Figures regarding the company's current plans and strategies that are not historical facts are forecasts of future performance, which contain risks and uncertainly.

Actual performance may differ widely from these figures as a result of economic conditions, competitive situation, progress in technology and other factors. Investors are advised to use independent judgement before making any investment.

In accordance with accounting standards, only prior-year results have been reclassified for past business segment results.