

Summary of Selected Financial Data  
Second Quarter Ended September 30, 2024

Sohgo Security Services Co., Ltd.

## I. Consolidated Financial Results

### (1) Consolidated Statements of Income

	April 1 - June 30			July 1 - September 30			2Q Accounting Period			Annual Financial Results		
	FY2024	FY2025	Increase/ Decrease (%)	FY2024	FY2025	Increase/ Decrease (%)	FY2024	FY2025	Increase/ Decrease (%)	FY2024	FY2025 (Forecast)	Increase/ Decrease (%)
Net Sales (Billion yen)	121.5	129.0	6.1	124.7	134.2	7.6	246.3	263.2	6.9	521.4	550.0	5.5
Operating Income (Billion yen)	8.6	7.2	(16.5)	9.1	8.3	(8.6)	17.8	15.6	(12.5)	39.0	40.3	3.1
Ordinary Income (Billion yen)	9.1	7.8	(14.1)	10.2	9.0	(10.9)	19.4	16.9	(12.4)	42.1	43.1	2.2
Profit Attributable to Owners of Parent (Billion yen)	5.1	4.2	(17.5)	6.6	5.8	(12.8)	11.8	10.0	(14.9)	27.3	27.6	1.0
Net Income Per Share (Yen)	10.26	8.60	—	13.21	11.88	—	23.46	20.45	—	54.34	55.13	—

### (2) Consolidated Balance Sheets

	FY2023 2Q	FY2024 2Q	FY2025 2Q
Total Assets (Billion yen)	495.7	516.6	565.6
Net Assets (Billion yen)	333.7	349.8	375.6
Equity Ratio (%)	61.8	62.0	60.0
Net Assets Per Share (Yen)	604.92	639.18	699.49

### (3) Consolidated Statements of Cash Flows

	FY2023 2Q	FY2024 2Q	FY2025 2Q
Net Cash provided by (used in) Operating Activities (Billion yen)	12.4	34.7	19.8
Net Cash provided by (used in) Investing Activities (Billion yen)	(16.0)	(7.3)	(4.4)
Net Cash provided by (used in) Financing Activities (Billion yen)	(10.0)	(12.9)	(25.3)
Cash and Cash Equivalents at End of Period (Billion yen)	50.4	66.0	59.2

### (4) Dividend

	Dividends Per Share									
	End of 1Q		End of 2Q		End of 3Q		Year-end		Annual	
	Yen	Yen	Yen	Yen	Yen	Yen	Yen	Yen	Yen	Yen
FY2024	—	—	8	70	—	—	15	00	23	70
FY2025	—	—	12	40	—	—	—	—	—	—
FY2025(Forecast)	—	—	—	—	—	—	12	40	24	80

## 2. Major Items

### (1) Sales by Business Segment

(Billion yen)

	FY2024 2Q	Share(%)	Increase/ Decrease (%)	FY2025 2Q	Share(%)	Increase/ Decrease (%)
Security Services						
Electric Security Services	80.5	32.7	4.6	82.8	31.5	2.8
HOME ALSOK Services	11.3	4.6	9.4	11.8	4.5	4.2
Stationed Security Services	59.0	24.0	(0.0)	60.1	22.8	1.8
Transportation Security Services	33.6	13.7	0.2	35.5	13.5	5.6
Total	184.6	75.0	2.5	190.4	72.3	3.1
Facility Management Services etc.	33.0	13.4	9.7	33.2	12.6	0.6
Long-Term Care Services	25.2	10.2	11.1	26.4	10.0	5.0
Overseas Services	3.3	1.4	15.1	13.1	5.0	286.6
Total	246.3	100.0	4.4	263.2	100.0	6.9

### (2) Contracts by Business Segment

(Contract: Thousands)

	FY2022	FY2023 2Q	FY2023	FY2024 2Q	FY2024	FY2025 2Q
Security Services						
Electric Security Services	562	559	562	571	579	590
HOME ALSOK Services	470	476	483	494	505	512
Stationed Security Services	4	3	3	4	4	4
Transportation Security Services	85	85	85	87	86	89
Total	1,122	1,126	1,135	1,157	1,176	1,196
Facility Management Services etc.	119	119	121	124	127	129
Long-Term Care Services	27	27	27	27	27	28
Overseas Services	2	2	2	4	4	4
Total	1,271	1,275	1,287	1,314	1,336	1,359

<Comparison to the previous period>	FY2023 2Q Increase/ Decrease	Increase/ Decrease (%)	FY2024 2Q Increase/ Decrease	Increase/ Decrease (%)	FY2025 2Q Increase/ Decrease	Increase/ Decrease (%)
Security Services						
Electric Security Services	(2.0)	(0.4)	8	1.6	11	1.9
HOME ALSOK Services	6	1.3	11	2.4	6	1.3
Stationed Security Services	(0)	(2.6)	0	5.6	0	1.7
Transportation Security Services	0	0.0	1	1.5	2	3.1
Total	3	0.3	21	1.9	20	1.8
Facility Management Services etc.	0	0.6	2	2.4	2	1.6
Long-Term Care Services	(0)	(0.2)	0	1.1	0	2.8
Overseas Services	0	8.4	1	41.4	0	1.7
Total	4	0.4	26	2.0	23	1.8

## (3) Consolidated / Non-consolidated Ratio (Ratio of when individual financial results counted as 1)

	(Times)		
	FY2023 2Q	FY2024 2Q	FY2025 2Q
Net Sales	1.95	1.97	2.11
Operating Income	2.38	1.97	2.51
Ordinary Income	0.87	0.85	0.86
Profit Attributable to Owners of Parent	0.57	0.61	0.59
Total Assets	1.44	1.45	1.52

## (4) Trends in Personnel

	(Personnel)					
	FY2022	FY2023 2Q	FY2023	FY2024 2Q	FY2024	FY2025 2Q
Domestic Employees	33,564	34,413	34,485	34,579	34,669	35,362
Overseas Employees	4,628	4,555	4,554	4,812	30,313	30,003

<Comparison to the previous period>	FY2023 2Q Increase/ Decrease	Increase/ Decrease (%)	FY2024 2Q Increase/ Decrease	Increase/ Decrease (%)	FY2025 2Q Increase/ Decrease	Increase/ Decrease (%)
Domestic Employees	849	2.5	94	0.3	693	2.0
Overseas Employees	(73)	(1.6)	258	5.7	(310)	(1.0)

## (5) Capital Expenditure / Depreciation / Research and Development Expenditure

	(Billion yen)						
	FY2023 2Q	Increase/ Decrease (%)	FY2024 2Q	Increase/ Decrease (%)	FY2025 2Q	Increase/ Decrease (%)	FY2025 (Forecast)
Capital Expenditure	6.6	(2.4)	7.4	10.6	8.7	17.4	18.8
Depreciation	8.8	9.8	9.0	2.2	9.9	9.5	19.9
Research and Development Expenditure	0.3	17.1	0.2	(4.2)	0.2	(16.9)	0.6

### 3. Consolidated Financial Statements

#### (1) Consolidated Statements of Income

(Billion yen)

	FY2024 2Q		FY2025 2Q		YoY		FY2025 2Q (Forecast)		Gap	
	Amount	Share(%)	Amount	Share(%)	Amount	Increase/ Decrease (%)	Amount	Share(%)	Amount	Achievement Ratio (%)
Net Sales	246.3	100.0	263.2	100.0	16.9	6.9	262.1	100.0	1.1	100.5
Cost of Sales	185.9	75.5	202.3	76.9	16.4	8.8	—	—	—	—
Gross Profit	60.4	24.5	60.9	23.1	0.4	0.8	—	—	—	—
Selling, General and Administrative Expenses	42.6	17.3	45.3	17.2	2.6	6.3	—	—	—	—
Operating Income	17.8	7.2	15.6	5.9	(2.2)	(12.5)	16.1	6.1	(0.4)	96.9
Non-operating Income	2.9	1.2	2.8	1.1	(0.0)	(3.3)	—	—	—	—
Non-operating Expenses	1.3	0.6	1.4	0.6	0.0	7.0	—	—	—	—
Ordinary Income	19.4	7.9	16.9	6.5	(2.4)	(12.4)	17.6	6.7	(0.6)	96.6
Extraordinary Income	0.0	0.0	1.0	0.4	1.0	—	—	—	—	—
Extraordinary Loss	0.0	0.0	0.9	0.4	0.8	—	—	—	—	—
Profit Attributable to Owners of parent	11.8	4.8	10.0	3.8	(1.7)	(14.9)	11.3	4.3	(1.2)	89.3

#### (2) Consolidated Statements of Income (Main variable factors)

	YoY		Factors
	Amount	Increase/ Decrease (%)	
Net Sales	16.9	6.9	Security Services 5.7 Electronic Security Services 2.2 HOME ALSOK Services 0.4 Stationed Security Services 1.0 Transportation Security Services 1.8  Facility Management Services etc. 0.2 Long-Term Care Services 1.2 Overseas Services 9.7
Cost of Sales	16.4	8.8	
Gross Profit	0.4	0.8	
Selling, General and Administrative Expenses	2.6	6.3	
Operating Income	(2.2)	(12.5)	
Non-operating Income	(0.0)	(3.3)	
Non-operating Expenses	0.0	7.0	
Ordinary Income	(2.4)	(12.4)	
Extraordinary Income	1.0	—	
Extraordinary Loss	0.8	—	
Profit Attributable to Owners of parent	(1.7)	(14.9)	

## (3) Consolidated Balance Sheets (YoY)

(Billion yen)

	FY2024		FY2025 2Q		Increase/Decrease	
	Amount	Share(%)	Amount	Share(%)	Amount	Increase/ Decrease (%)
<b>Assets</b>	567.5	100.0	565.6	100.0	(1.9)	(0.3)
Current Assets	252.0	44.4	251.7	44.5	(0.3)	(0.1)
Noncurrent Assets	315.5	55.6	313.8	55.5	(1.6)	(0.5)
Property, Plant and Equipment	120.3	21.2	122.1	21.6	1.8	1.5
Intangible Assets	40.6	7.2	38.5	6.8	(2.1)	(5.2)
Investments and Other Assets	154.4	27.2	153.1	27.1	(1.3)	(0.9)
<b>Liabilities</b>	180.9	31.9	189.9	33.6	8.9	5.0
Current Liabilities	100.4	17.7	110.8	19.6	10.3	10.3
Noncurrent Liabilities	80.4	14.2	79.0	14.0	(1.4)	(1.8)
<b>Net Assets</b>	386.5	68.1	375.6	66.4	(10.9)	(2.8)
Shareholders' Equity	322.0	56.7	309.9	54.8	(12.1)	(3.8)
Accumulated Other Comprehensive Income	30.8	5.4	29.2	5.2	(1.5)	(5.2)
Non-controlling Interests	33.6	5.9	36.4	6.4	2.8	8.4

## (4) Consolidated Balance Sheets (Main variable factors)

(Billion yen)

	Account Title	YoY	Remarks
Current Assets	Cash for Transportation Security Services	13.0	
Current Assets	Cash and deposits	(8.5)	
Current Assets	Notes and accounts receivable-trade and contract assets	(8.3)	
Current Liabilities	Short-term loans payable	18.3	
Current Liabilities	Notes and accounts payable-trade	(7.5)	